



Division of Securities and Business Regulation
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KAREN HANDEL
 COMMISSIONER OF SECURITIES

NONPROFIT ISSUER REGISTRATION
 Document and Disclosure Checklist
 Georgia Securities Act of 1973, As Amended
 O.C.G.A. § 10-5-5(f)

ROBERT D. TERRY
 Assistant Commissioner of Securities

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|--------------|---------|-------------|-----------------|----------|
| NOT REQUIRED | ON FILE | APPLICATION | PROSPECTUS PAGE | ATTACHED |
|--------------|---------|-------------|-----------------|----------|

APPLICANT:

Office Use ONLY

Control #:

Examiner:

| Location | Description of Document/ Disclosure | O.C.G.A. § 10-5 |
|----------|--|----------------------------|
| | 1. APPLICATION FOR REGISTRATION | 5(f) |
| | A. Complete all applicable parts of application (Form 8) | 5(f)(2)(I) |
| | B. Document and Disclosure Checklist | |
| | C. Manual Signatures of Officers and Directors (Note: All Trustees, Directors, etc. MUST sign or give a separate letter of consent. A majority of directors must sign Form 8.) | |
| | 2. CORPORATE DOCUMENTS | 5(f)(2)(F) |
| | A. Articles of Incorporation | 5(f)(4)(A) |
| | B. Bylaws | |
| | C. Management Contracts | |
| | D. Indenture or Other Instrument Relating to the Securities to be Registered | |
| | E. Consent to Service of Process (Form 6) | |
| | F. Corporate Resolution Authorizing Consent to Issue Securities (Form 6A) | |
| | G. Date and Place Organized | |
| | 3. DESCRIPTION OF OFFERING | 5(f)(4)(C) |
| | A. Type of Securities | 5(c)(1)(I) |
| | B. Number Offered | |
| | C. Offering Price and How Computed | |
| | D. Aggregate Offering | |
| | E. General Purpose of Offering | |
| | F. Specific Use of Proceeds | |
| | G. Commissions, Discounts and Expenses of Offering | |
| | 5. ESCROW: MANUALLY SIGNED copy of required escrow agreement. | 5(f)(3)(B) |
| | | Ga. Reg. 590-4-3-.07(1)(a) |

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|--|--|--|--|--|---|---|
| | | | | | 11. SPECIMEN OF SECURITIES TO BE ISSUED | 5 (f)(2)(C) |
| | | | | | 12. UNDERWRITING OR SELLING GROUP AGREEMENT | 5 (f)(2)(E) |
| | | | | | 13. USE OF PROCEEDS | 5 (f)(4)(C) 5 (f)(2)(E) 5 (f)(3)(B) |
| | | | | | A. Itemized statement showing use of proceeds in the proposed order of priority in which the proceeds will be used for the purposes in the event the offering is not complete. (Note: escrow requirements and fact disbursements of proceeds to be through Indenture Trustee(s).) | |
| | | | | | B. Statement of how additional funds will be obtained, if needed to complete project. | |
| | | | | | C. Must have escrow, when part or all of proceeds are used to retire outstanding indebtedness or used for specific purpose such as construction, purchase of land, etc., through Indenture Trustee(s). | |
| | | | | | D. Statement that construction costs are estimates only which are subject to change, unless based upon firm contracts. | |
| | | | | | E. Statement as to the use of any excess funds after accomplishment of state purposes. | |
| | | | | | F. Insert pay-out or maturity schedule summarized on an annual basis. | |
| | | | | | 14. EXECUTED COPY OF TRUST INDENTURE SHOWING WHERE RECORDED OF RECORD. | 5 (f)(2)(K) |
| | | | | | 15. MANUALLY SIGNED WRITTEN CONSENT OF INDENTURE TRUSTEE | |
| | | | | | 16. MANUALLY SIGNED WRITTEN CONSENT OF PAYING AGENT | |
| | | | | | 17. IF PROPERTY TO BE LIEN FOR DEBT, EXECUTED COPY OF DEED OF TRUST SHOWING WHERE RECORDED OF RECORD. | |
| | | | | | 18. BACKGROUND INFORMATION OF ISSUER (If none, so state.) | 5 (f) |
| | | | | | A. Brief history of issuer | |
| | | | | | B. Denomination or other affiliation. If affiliation exists, state whether guarantees are being made. | |
| | | | | | C. Description of the general area and location of Issuer. | |
| | | | | | D. Accreditation and regulation, if any. | |
| | | | | | 19. TRUSTEES, DIRECTORS, OFFICERS, MANAGEMENT | 5 (f) |
| | | | | | A. Form 8-1 for each trustee, director or other persons performing similar functions. | |
| | | | | | B. Form 8-1 for each officer. | |
| | | | | | C. Description of any material current or past transactions or of any material transactions proposed between the Issuer. | |
| | | | | | D. A statement of all direct and indirect remuneration received by members of the Issuer in connection with the offering. | |
| | | | | | E. A statement of any affiliation between the Issuer or with any person mentioned in 19-A and 19-B with any building contractor or suppliers who have an interest in or may receive any of the proceeds of the issue. | |

Please note: The Securities Division posts this checklist for the convenience of its users. This material does not necessarily include all of the information relevant for the filing, registration or renewal of entities or products regulated by the Securities Division. A user of this form and other forms provided should review applicable Georgia law in order to determine whether the user is in compliance with the various filing, registration or renewal requirements.